

Summary of Consolidated Financial Statements

Denka Company Limited

1. Consolidated Financial Results For the First Quarter Fiscal Year 2019 (Apr to Jun)

(1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2019 1st Quarter Apr to Jun	90,884	△3.3	6,747	△2.7	6,367	△20.5	5,018	△19.4
FY2018 1st Quarter Apr to Jun	93,969	3.7	6,931	7.8	8,008	8.4	6,228	3.1

(Note) Comprehensive income	(Millions of Yen)
FY2019 1st Quarter Apr to Jun	4,011 (△18.6 %)
FY2018 1st Quarter Apr to Jun	4,926 (△6.7 %)

	Net income per share (basic)	Net income per share (diluted)
	(Yen)	(Yen)
FY2019 1st Quarter Apr to Jun	57.75	-
FY2018 1st Quarter Apr to Jun	71.07	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	(Millions of Yen)	(Millions of Yen)	%
At end of Jun 2019	482,193	248,755	50.8
At end of Mar 2019	483,827	250,481	51.0

(Reference) Shareholder's equity	(Millions of Yen)
At end of Jun 2019	245,054
At end of Mar 2019	246,861

2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2018 Apr to Mar	-	60.00	-	60.00	120.00
FY2019 Apr to Mar	-				
FY2019 Apr to Mar (Forecast)		60.00	-	65.00	125.00

(Note) Revisions to dividend forecasts published most recently : No

3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income Per Share
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)
FY2019 1st Half Apr to Sep	195,000	△1.7	15,000	2.7	14,000	△6.5	10,500	△7.8	120.76
FY2019 Apr to Mar	415,000	0.5	38,000	11.0	36,000	9.7	27,000	7.8	310.53

(Note) Revisions to financial forecasts published most recently : No